

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK**  
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**Hearing Date: July 8, 2021  
Hearing Time: 11:30 a.m.  
Hearing Location: Syracuse, NY (via  
AT&T Conference Line)**

IN RE:

BLUEROCK ENERGY, INC.,

Case No. 20-31211  
Chapter 11

Debtor.  
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**NOTICE OF UNITED STATES TRUSTEE'S MOTION PURSUANT TO  
11 U.S.C. § 1112(b) FOR CONVERSION TO CHAPTER 7, OR IN THE  
ALTERNATIVE, DISMISSAL**

**PLEASE TAKE NOTICE** that upon the annexed motion, the United States Trustee for Region 2 will move this Court before the Honorable Wendy A. Kinsella, United States Bankruptcy Judge, in United States Federal Courthouse, U.S. Federal Building and Courthouse 100 S. Clinton Street Syracuse, NY 13261, on the **8<sup>th</sup> Day of July, 2021 at 11:30 via the Court's AT&T Conference Line**, or as soon thereafter as counsel can be heard, for an order converting, or in the alternative, dismissing, the case of BlueRock Energy, Inc., pursuant to 11 U.S.C. § 1112(b), together with such other and further relief as the Court may deem just and proper.

**PLEASE TAKE FURTHER NOTICE** that responsive papers, if any, should be filed with the Court and served upon the Office of the U.S. Trustee at 10 Broad Street, Room 105, Utica, New York 13501, to the attention of Erin P. Champion, Esq., Trial Attorney, no later than seven (7) days prior to the return date set forth above. Responsive papers, if any, shall be in conformity with the Federal Rules of Civil Procedure and identify the party on

whose behalf the papers are submitted, the nature of the purpose, and the basis for such response.

**PURSUANT TO FRBP 9014 AND LOCAL BANKRUPTCY RULE 9013-1, IF YOU INTEND TO OPPOSE THE MOTION, YOU MUST SERVE ON THE MOVANT'S COUNSEL AND FILE WITH THE CLERK OF THE BANKRUPTCY COURT, WRITTEN OPPOSITION TO THE MOTION NOT LATER THAN SEVEN (7) DAYS PRIOR TO THE RETURN DATE OF THIS MOTION. IN THE EVENT NO WRITTEN OPPOSITION IS SERVED AND FILED, NO HEARING ON THE MOTION WILL BE HELD BEFORE THE COURT ON THE RETURN DATE, AND THE COURT WILL CONSIDER THE MOTION AS UNOPPOSED.**

Dated: Utica, New York  
June 8, 2021

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE FOR REGION 2

/s/ Erin P. Champion

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